

Ranking of optical module sales in 2021



AI Overview

Xutron Technology and II-VI (acquiring Finisar) tied for the top position in global optical module sales in 2021. Top Optical Module Suppliers in 2021 In 2021, the global optical module market saw significant growth, driven largely by datacom demand from hyperscale cloud operators. The top suppliers by market share were: Xutron Technology – Tied for first place, marking the first time a domestic Chinese vendor reached the top of the global ranking. II-VI (acquired Finisar) – Also tied for first, benefiting from the acquisition of Finisar, a leading optical module company. Huawei – Ranked third, reflecting strong domestic and international demand. Optical Xun Technology – Ranked fifth, contributing to the growing presence of Chinese suppliers. Hisense Broadband – Ranked sixth, another Chinese company in the top 10. Coherent (including Finisar) – Overseas supplier with nearly \$1.4 billion in revenue. Cisco (acquired Acacia) – Included in the top 10 following acquisitions. Intel – Maintained a position among the top global suppliers. Overall, four Chinese vendors were in the top 10 in 2021, showing a marked increase in competitiveness compared to previous years. Market Revenue and Trends Total sales of publicly traded optical component and module manufacturers reached \$8.9 billion in 2021, with a net income of \$0.9 billion. Datacom optical components, driven by hyperscale cloud expansion, grew 27% to \$4.7 billion, outpacing telecom, consumer, and industrial segments. The transition to 400GbE modules was a key driver, with shipments doubling in 2021, reflecting the shift from 100G to higher-speed datacenter optics. Chinese suppliers reported more consistent profitability, while some overseas vendors like Coherent and Lumentum experienced lower margins. Key Insights 2021 marked a turning point for Chinese optical module suppliers, with Xutron Technology achieving first place and Huawei maintaining a strong position. Consolidation through acquisitions, such as II-VI acquiring Finisar and Cisco acquiring Acacia, reshaped the...

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Datacom leads significant optical component revenue growth in 2021 ...

The report covers revenue-based market share of company sales into four optical component markets – datacom, telecom, industrial, and consumer.

Optical Module Market Size, Competitors & Forecast to

The Optical Module Market, valued at USD 30.01B in 2026, is projected to reach USD 66.94B by 2032, growing at a 14.1% CAGR.

10 companies in the optical transceiver industry chain 2024

The rapid development of AIGC has promoted the demand for 800G optical modules, and the entire industrial chain involving optical components,

4Q21 Optical Components Report

The 4Q21 Optical Components Report includes: 4Q21 and Annual 2021 revenue market share results for companies selling Telecom, Datacom, Industrial, and Consumer optical components.

Optical Modules Market Analysis 2026

The global Optical Modules market size was USD 9425.5 million in 2024. Data center expansion is expected to boost sales to USD 23876.30539 million by

Ethernet optical transceiver sales to see 15% CAGR in

LightCounting believes Ethernet optical module sales will reach \$4.6 billion in 2021, a growth rate of 24% that is significantly better than the 10% figure LightCounting

The latest ranking of the TOP10 global optical module suppliers ...

The figure above illustrates the changes in the list of TOP10 optical module suppliers over the past 12 years. LightCounting pointed out that since 2018, most suppliers in Japan and the

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Optical Transceiver Market Size, Share, Analysis 2030

The global Optical Transceiver Market size in terms of revenue was estimated to be worth \$13.6 billion in 2024 and is poised to reach \$25.0 billion by 2029, growing

Optical component revenues hit US\$4.7B in 2021 – report

Cloud operator capex for hyperscale datacenter expansion drove datacom optical component revenue growth by 27% to reach US\$4.7 billion in 2021, according to Signal AI's new

Global Optical Module Suppliers TOP10 Ranking Changes

Below are the changes in the global optical module supplier TOP10 ranking from 2021 to 2023, published by LightCounting, a market organization in the optical communications industry:

Optical Modules Market Research Report 2034

Optical Modules Market Outlook 2025-2034 The global optical modules market was valued at \$14.8 billion in 2025 and is projected to reach \$39.6 billion by 2034,

LightCounting :: May 2024 Optical Vendor Landscape

The report also includes a review of the latest mergers and acquisitions and their impact on the market landscape. This report takes a deeper look at suppliers of

The Top 50 and Leading Optical Mass Merchants Saw Major Sales

The Top 10 Retailers, with a few moves in rankings and new entrants for the 2021 ranking, comprised 84.3 percent of that Top 50, generating collective sales of \$15.2 billion.

Optical Modules

This report aims to provide a comprehensive presentation of the global market for Optical Modules, focusing on the total sales volume, sales

Optical Transceiver Market Size, Share, Trends

For instance, In 2021, Marvell and OE Solutions collaborated to offer the 100G coherent QSFP-DD optical transceiver module for 5G backhaul and

Optical Transceiver Companies

Cisco Systems, Inc. offers optical transceiver modules used in various networking applications, ranging from campus to data centers to service provider networks. Its pluggable optics innovation,

Optical Module Industry Statistics 2026

The optical module industry is facing increasing pressure to reduce its carbon footprint, with 40% of manufacturers targeting net-zero emissions by

LightCounting :: The TOP10 Transceiver Suppliers for

Sales of publicly traded manufacturers of optical components and modules reached just \$8.9 billion in 2021. The net income of the optical component and module

Optical Communication Module

This report aims to provide a comprehensive presentation of the global market for Optical Communication Module, focusing on the total sales volume, sales revenue, price, key companies

LightCounting :: The TOP10 Transceiver Suppliers for 2024

The figure below illustrates the changes in the TOP10 list of optical transceiver suppliers over the last 15 years. A majority of the Japanese and US-based suppliers exited this market by 2020, while Chinese

3Q21 Optical Components Report

Signal AI's 3Q21 Optical Components Report has been issued. This initial, pre-production edition includes: 3Q21 revenue market share results for Telecom, Datacom, Industrial,

Optical Module Industry Statistics 2026

In 2021, the fiber optic transceiver module segment accounted for the largest revenue share (58%) of the optical module market, driven by high-speed

Latest Ranking Of Top 10 Global Optical Module Suppliers

Recently, LightCounting, a well-known market research organization in the optical communication industry, released the latest issue of its market report and updated the TOP10

Optical Modules Market

This optical modules evaluation assists users in analyzing the market using a variety of metrics, including switching costs, economies of scale, current sales network, brand loyalty, capital

Optical Modules Market Size, Growth Trends & Forecast

The Optical Modules Market encompasses the design, manufacturing, and deployment of compact, high-performance devices that

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